# T<sub>E</sub>X in a Nutshell

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The pure T<sub>E</sub>X features are described here, no features provided by macro extensions. Only the last section gives a summary of plain T<sub>E</sub>X macros.

The main goal of this document is its brevity. So features are described only roughly and sometimes inaccurately here. If you need to know more then you can read free available books, for example T<sub>F</sub>X by topic or T<sub>F</sub>Xbook naruby. Try to type texdoc texbytopic in your system.

The OpT<sub>E</sub>X manual supposes that the user already knows the basic principles of T<sub>E</sub>X itself. If you are converting from LaT<sub>E</sub>X to OpT<sub>E</sub>X for example<sup>1</sup> then you may welcome a summary document that presents these basic principles because LaT<sub>E</sub>X manuals typically don't distinguish between T<sub>E</sub>X features and features specially implemented by LaT<sub>E</sub>X macros.

I would like to express my special thanks to Barbara Beeton who read my text very carefully and suggested hundreds of language corrections and improvements and also discovered many of my real mistakes. Thanks to her, my text is better. But if there are any other mistakes then they are only mine and I'll be pleased if you send me a bug report in such case.

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## 1 Terminology

The main principle of T<sub>E</sub>X is that its input files can be a mix of the material which could be printed and *control sequences* which give a setting for built-in algorithms of T<sub>E</sub>X or give a special message to T<sub>E</sub>X what to do with the inputted material.

Each control sequence (typically a word prefixed by a backslash) has its *meaning*. There are four types of meanings of control sequences:

• the control sequence can be a *register*; this means it represents a variable which is able to keep a value. There are *primitive registers*. Their values influence behavior of built-in algorithms (e.g., \hsize, \parindent, \hyphenpenalty). On the other hand *declared registers* are used by macros (e.g., \medskipamount used in plain TFX or \ttindent used by OpTFX).

<sup>&</sup>lt;sup>1</sup> Congratulations on your decision:-)

- the control sequence can be a *primitive command*, which runs a built-in algorithm (e.g., \def declares a macro, \halign runs the algorithm for tables, \hbox creates a box in typesetting output).
- the control sequence can be a *character constant* (declared by \chardef or \mathchardef primitive command) or a *character equivalent* (declared by \let\sequence= (*character*)) or a *font selector* (declared by \font primitive command).
- the control sequence can be a *macro*. When it is read, it is replaced by its *replacement text* in the input queue. If there are more macros in the replacement text, all macros are replaced. This is called the *expansion process* which ends when only printable text, primitive commands (listed in section 13), registers (section 11), character constants, or font selectors remain.

Example. When T<sub>E</sub>X reads:

\def\TeX{T\kern-.1667em\lower.5ex\hbox{E}\kern-.125emX}

in a macro file, then the \def primitive command saves the information that \TeX is a control sequence with meaning "macro", the replacement text is declared here, and it is a mix of a material to be typeset: T, E and X and primitive commands \kern, \lower, \hbox with their parameters in given syntax. Each primitive command has a declared syntax; for example, \kern must be followed by a dimension specification in the format "decimal number followed by a unit". More about this primitive syntax is in sections 11, 12 and 13.

When a control sequence \TeX with meaning "macro" occurs in the input stream, then it is *expanded* to its replacement text, i.e. the sequence of typesetting material and primitive commands. The \TeX macro expands to T\kern-.1667em\lower.5ex\hbox{E}\kern-.125emX and the logo TEX is printed as a result of this processing.

None of the control sequences have their definitive meaning. A control sequence could change its meaning by re-defining it as a new macro (using \def), redeclaring it as an arbitrary object in TEX (using \let), etc. When you re-define a primitive control sequence then the access to its value or built-in algorithm is lost. This is a reason why OpTEX macros duplicate all primitive sequences (\hbox and \\_hbox) with the same meaning and use only "private" control sequences (prefixed by \_). So, a user can re-define \hbox without the loss of the primitive command \\_hbox.

## 2 Formats, engines

TEX is able to start without any macros preloaded in the so-called *ini-TEX state* (the -ini option on the command line must be used). It already knows only primitive registers and primitive commands at this state.<sup>2</sup> When ini-TEX reads macro files then new control sequences are declared as macros, declared registers, character constants or font selectors. The primitive command \dump saves the binary image of the TEX memory (with newly declared control sequences) to the *format file* (.fmt extension).

The original intention of existing format files was to prepare a collection of macro declarations and register settings, to load default fonts, and to dump this information to a file for later use. Such a collection typically declares macros for the markup of documents and for typesetting design. This is the reason why we call these files *format files*: they give a format of documents on the output side and declare markup rules for document source files.

When T<sub>E</sub>X is started without the -ini option, it tries to load a prepared format file into its memory and to continue with reading more macros or a real document (or both). The starting point is at the place where \dump was processed during the ini-T<sub>E</sub>X state. If the format file is not specified explicitly (by -fmt option on the command line) then T<sub>E</sub>X tries to read the format file with the same name which is used for running T<sub>E</sub>X. For example tex document runs T<sub>E</sub>X, it

<sup>&</sup>lt;sup>2</sup> Roughly speaking, if you know all these primitive objects (about 300 in classical T<sub>E</sub>X, 700 in LuaT<sub>E</sub>X) and the syntax of all these primitive commands and all the built-in algorithms, then you know all about T<sub>E</sub>X. But starting to produce ordinary documents from this primitive level without macro support is nearly impossible.

loads the format tex.fmt and reads the document.tex. Or latex document runs  $T_EX$ , it loads the format latex.fmt and reads the document.tex.

The tex.fmt is the format file dumped when *plain*  $T_EX$  *macros*<sup>3</sup> were read, and latex.fmt is the format file dumped when  $ET_EX$  macros were read. This is typically done when a  $T_EX$  distribution is installed without any user intervention. So, the user can run tex document or latex document without worry that these typical format files exist.

From this point of view, LATEX is nothing more than a format of TEX, i.e. a collection of macro declarations and register settings.

A typical T<sub>E</sub>X distribution has four common  $T_EX$  engines, i.e. programs. They implement classical T<sub>E</sub>X algorithms with various extensions:

- T<sub>E</sub>X only classical T<sub>E</sub>X algorithms by Donald Knuth,
- pdfT<sub>E</sub>X an extension supporting PDF output directly and micro-typographical features,
- X<sub>f</sub>T<sub>F</sub>X an extension supporting Unicode and PDF output,
- LuaTEX an extension supporting Lua programming, Unicode, micro-typographical features and PDF output.

Each of them is able to run in ini-TEX state or with a format file. For example the command luatex -ini macros.ini starts LuaTEX at ini-TEX state, reads the macros.ini file and the final \dump command is supposed here to create a format macros.fmt. Then a user can use the command luatex -fmt macros document to load macros.fmt and process the document.tex. Or the command luatex document processes LuaTEX with document.tex and with luatex.fmt which is a little extension of plain TEX macros. Another example: lualatex document runs LuaTEX with lualatex.fmt. It is a format with LATEX macros for LuaTEX engine. Final example: optex document runs LuaTEX with optex.fmt which is a format with OpTEX macros.

## 3 Searching data

If TEX needs to read something from the file system (for example the primitive command  $\input \langle file name \rangle$  or  $\langle font \langle font selector \rangle = \langle file name \rangle$  is used) then the rule "first wins" is applied. TEX looks at the current directory first or somewhere in the TEX installation second. The behavior in the second step depends on the used TEX distribution. For example TEXlive programs are linked with a *kpathsea* library and they do the following: Search for the given file in the current directory, then in the ~/texmf tree (data are saved by the user here), then in the texmf-local tree (data are saved by the system administrator here; they are not removed when the TEX distribution is upgraded), then in texmf-var tree (data are saved automatically by programs from the TEX distribution here), and then in the texmf-dist tree (data from the TEXlive distribution). Each directory tree can be divided into sub-trees: first level tex, fonts, doc, etc.; the second level is divided by TEX engines or font types, etc.; more levels are typically organized to keep clarity. New files in the current directory or in the ~/texmf tree are found without doing anything more, but new files in other places have to be registered by the texhash program (TEX distributions do this automatically during their installation).

## **4 Processing the input**

The lines from input files are first transformed by the *tokenizer*. It reads input lines and generates a sequence of tokens. These are the main goals of the tokenizer:

- It converts each control sequence to a single token characterized by its name.
- Other input material is tokenized as "one token per character".
- A continuous sequence of multiple spaces is transformed into one space token.

<sup>&</sup>lt;sup>3</sup> Plain T<sub>E</sub>X macros were made by Donald Knuth, the author of T<sub>E</sub>X. It is a set of basic macros and settings which is used (more or less) as a subset of all other macro packages.

- The end of the line is transformed into a space token, so that paragraph text can continue on the next input line and one space token is added between the last word on the previous line and the first word on the next line.
- The comment character % is ignored and all the text after it to the end of line is ignored too. No space is generated at the end of this line.
- Spaces from the begining of each line are ignored. Thus, you can use arbitrary indentation in your source file without changing the result.
- Each empty line (or line with only spaces) is transformed to the token \par. This token has primitive meaning: "finalize the current paragraph". This implies the general rule in T<sub>E</sub>X source files: paragraphs are terminated by empty lines.

The behavior of the tokenizer is not definitive. The tokenizer works with a table of category codes. Any change of category codes of characters (done by the primitive command  $\catcode \ \langle character \rangle = \langle code \rangle$ ) influences tokenizer processing. For example, the verbatim environment is declared using setting all characters to normal meaning.

By default, there are the following characters with special meaning. The tokenizer converts them or sets them as special tokens used in syntactic rules in T<sub>E</sub>X later. The corresponding category codes are mentioned here as an index of the character.

- $\backslash_0$  starts completion of a control sequence by the tokenizer.
- {1 and }2 open and close group or have special syntactic meaning. The main syntactic rule is: each subsequence of tokens treated by macros or primitive commands must have these pairs of tokens balanced. There is no exception. The tokenizer treats them as special tokens with meaning "opening character<sub>1</sub>" and "closing character<sub>2</sub>".
- $%_{14}$  comment character, removed by the tokenizer, along with everything that follows it on the line.
- \$3, \$4, #6, ^7, \_8, ~13 tokenizer treats them as a special tokens with meaning: "mathmode selector<sub>3</sub>", "table separator<sub>4</sub>", "parameter prefix for macros<sub>6</sub>", "superscript prefix in math<sub>7</sub>", "subscript prefix in math<sub>8</sub>", "active character<sub>13</sub>" (the active character ~ is defined as no-breakable space in all typical formats).
- Letters and other characters are tokenized as "letter character<sub>11</sub>" or "other character<sub>12</sub>".

The "active character<sub>13</sub>" can be declared by  $catcode \ character = 13$ . Such a character = 13. Such a character = 1

Each control sequence is built by the tokenizer starting from  $\_0$ . Its name is a continuous sequence of letters<sub>11</sub> finalized by the first non-letter. Note that OpTEX sets \_ as letter<sub>11</sub>, thus control sequence names can include this character. LateX sets the @ as letter<sub>11</sub> when reading styles and macro files. You can look to such files and you will see many such characters inside private control sequence names declared by LateX macros.

If the first character after  $\_0$  is non-letter (i.e.  $\langle something \rangle_{\neq 11}$ ), then the control sequence is finalized with only this character in its name. So called *one-character control sequence* is created. Other control sequences are *multiletter control sequences*.

Spaces  $_{u10}$  after multi-letter control sequences are ignored, so the space can be used as a terminating character of the control sequence. Other characters used immediately after a control sequence are not ignored. So TeX ! and TeX! gives the same result: the control sequence TeX followed immediately by  $!_{12}$ .

The tokenizer's output (a sequence of tokens) goes to the *expand processor* and its output goes to the *main processor* of T<sub>E</sub>X. The expand processor performs expansions of macros or a

primitive command which is working at the expand processor level. See a summary of such commands in section 12.

The main processor performs assignment of registers, declares macros by the \def primitive command, and runs all primitive commands at the main processor level. Moreover, it creates the typesetting output as described in the next section.

The very important difference between T<sub>E</sub>X and other programs is that there are no strings, only sequences of tokens. We can return to the example  $\def TeX{...}$  above in section 1. The token  $\def$  is a control sequence with meaning "declare a macro". It gets the following token  $\TeX$  and declares it as a macro with replacement text, which is the sequence of tokens:

T \ke	rn – . 1 6 6 7 e m \	Lower . 5 e x $hbc$	ox { E } \ke	rn 1 2 5 e m X
11	12 12 12 12 12 12 11 11	12 12 11 11	1 11 2	12 12 12 12 12 11 11 11

If you are thinking like T<sub>E</sub>X then you must forget the term "string" because all texts in T<sub>E</sub>X are preprocessed by the tokenizer when input lines are read and only sequences of tokens are manipulated inside T<sub>E</sub>X.

The tokenizer converts two  $_7$  characters followed by an ASCII uppercase letter to the Ctrlletter ASCII code. For example  $^M$  is Ctrl-M (carriage return). It converts two  $_7$  followed by two hexadecimal digits (0123456789abcdef) to a one-byte code, for example,  $^0$  is Ctrl-M too because it has code 13. Moreover, the tokenizer of X<sub>3</sub>T<sub>E</sub>X or LuaT<sub>E</sub>X converts  $_7$   $_7$   $_7$  followed by four hexadecimal digits or  $_7$   $_7$   $_7$   $_7$  followed by six hexadecimal digits to one character with a given Unicode.

## 5 Vertical and horizontal modes

When the main processor creates the typesetting output, it alternates between vertical and horizontal mode. It starts in *vertical mode*: all materials are put vertically below in this mode. For example <u>hbox{b}hbox{c}</u> creates a above b above c in vertical mode.

If something is incompatible with the vertical mode principle — a special command working only in horizontal mode or a character itself — then the main processor switches to *horizontal mode*: it opens an unlimited horizontal data row for typesetting material and puts material next to each other. For example a\hbox{b}\hbox{c} opens horizontal mode due to "a character itself" a and creates abc in horizontal mode.

When an empty line is scanned, the tokenizer creates a \par token here and if the main processor is in horizontal mode, the \par command finalizes the paragraph. More exactly it returns to vertical mode, it breaks the horizontal data row filled in previous horizontal mode to parts with the \hsize width. These parts are completed as *boxes* and they are put one below another in vertical mode. So, a paragraph of \hsize width is created.

Repeatedly: if there is something incompatible with the current vertical mode (typically a character), then the horizontal mode is opened and all characters (and spaces between them) are put to the horizontal data row. When an empty line is scanned, then the \par command is started and the horizontal data row is broken into lines of \hsize width and the next paragraph is completed.

In vertical mode, the material is accumulated in a vertical data column called the *main vertical list*. If the height of this material is greater than \vsize then its part with maximum \vsize height is completed as a *page box* and shipped to the *output routine*. A programmer or designer can declare a design of pages using macros in the output routine: header, footer, pagination, the position of the main page box, etc. The output routine completes the main page box with other material declared in the output routine and the result is shipped out as one page of the document. The main processor continues in vertical mode with the rest of the unused material in the main vertical list. Then it can switch to horizontal mode if a character occurs, etc...

The plain T<sub>E</sub>X macro \bye (or primitive command  $\end^4$ ) starts the last  $\par$  command, finalizes the last paragraph (if any), completes the last page box, sends it to the output routine, finalizes the last page in it, and T<sub>E</sub>X is terminated.

Understanding of switching between modes is very important for  $T_EX$  users. There are primitive commands which are context dependent on the current mode. For example, the \par primitive command (generated by an empty line) does nothing in vertical mode but it finalizes paragraph in horizontal mode and it causes an error in math mode. Or the \kern primitive command creates a vertical space in vertical mode or horizontal space in horizontal mode.

The following primitive commands used in vertical mode start horizontal mode: the first character of a paragraph (most common situation) or  $\indent, \noindent, \hskip$  (and its alternatives),  $\vrule$  and the plain T<sub>E</sub>X macro  $\leavevmode^5$ . When horizontal mode is opened, an indentation of  $\parindent$  width is included. The exception is only if horizontal mode is started by  $\noindent$ ; then the paragraph has no indentation.

The following primitive commands used in horizontal mode finalize the paragraph and return to vertical mode: par, vskip (and its alternatives), hrule, end and the plain T<sub>E</sub>X macro bye.

## 6 Groups in T<sub>E</sub>X

Each assignment to registers, declaration macros or font selecting is local in groups. When the current group ends then the assignments made inside the group are forgotten and the values in effect before this group was opened are restored. The groups can be delimited by  $\{1 \text{ and }\}_2$  pair or by \begingroup and \endgroup primitive commands or by \bgroup and \egroup control sequences declared by plain TEX. For example, plain TEX declares the macros \rm (selects roman font), \bf (selects bold font) and \it (selects italics) and it initializes by \rm font. A user can write:

```
The roman font is here {\it here is italics} and the roman font continues.
```

Not only fonts but all registers are set locally inside a group. The macro designer can declare a special environment with font selection and with more special typographical parameters in groups.

The following example is a test of understanding vertical and horizontal modes switching.

But it is not true...

Why does the example above not create the paragraph with a 5 cm width? The empty line (\par command) is placed *after* the group is finished, so the \hsize parameter has its previous value at the time when the paragraph is completed, not the value 5 cm. The value of the \hsize register<sup>6</sup> is used when the paragraph is completed, not at the beginning of the paragraph. This is the reason why macro programmers explicitly put a \par command into macros before the local environment is finished by the end of the group. Our example should look like this:

{\hsize=5cm This is the first ... to 5\,cm width.\par}

<sup>&</sup>lt;sup>4</sup> LATEX format re-defines this primitive control sequence \end to another meaning which follows the logic of LATEX's markup rules.

<sup>&</sup>lt;sup>5</sup> The list is not exhaustive, but most important commands are mentioned.

<sup>&</sup>lt;sup>6</sup> and about twenty other registers which declare the paragraph design

## 7 Box, kern, penalty, glue

You can look at one character, say the y. It is represented by three dimensions: height (above baseline), depth (below baseline) and width. Suppose that there are more characters printed in horizontal mode and completed as a line of a paragraph. This line has its height equal to the maximum height of characters inside it, it has the depth equal to maximum depth of all characters inside it and it has its width. Such a sequence of characters encapsulated as one typesetting element with its height, depth and width is called a *box*. Boxes are placed next to each other (from left to right<sup>7</sup>) in horizontal mode or one below another in vertical mode.

The boxes can include individual characters or spaces or boxes. The boxes can include more boxes. Paragraph lines are boxes. The page box includes paragraph lines (boxes). The finalized page with a header, page box, pagination, etc., is a box and it is shipped out to the PDF page. Understanding boxes is necessary for macro programmers and designers.

You can create an individual box by the primitive command \hbox{{*horizontal material*}} or \vbox{{*vertical material*}}. The {*horizontal material*} is completed in internal horizontal mode and {*vertical material*} in internal vertical mode. Both cases open a group, create the material in a specified mode and close the group, where all settings are local.

The *(horizontal material)* can include individual characters, boxes, horizontal *glues* or *kerns*. "Glue" is a special term for stretchable or shrinkable and possibly breakable spaces and "kern" is a term used for fixed nonbreakable spaces.

The  $\langle vertical material \rangle$  can include boxes, vertical glues or kerns. No individual characters. If you put an individual character in vertical mode (for example in a vbox) then horizontal mode is opened. At the end of a  $vbox^8$  or when the par command is invoked, the opened paragraph is finished (with current hsize width) and the resulting lines are vertically placed inside the vbox.

The completed boxes are unbreakable and they are treated as a single object in the surrounding printed material.

The line boxes of a paragraph have the fixed width \hsize, so there must be something stretchable or shrinkable in order to get the desired fixed width of lines. Typically the spaces between words have this feature.<sup>9</sup> These spaces have declared their *default size*, their *stretchability* and their *shrinkability* in the font metric data of the currently used font.

You can place such glue explicitly by the primitive command \hskip:

\hskip (default size) plus(stretchability) minus(shrinkability)
for example:
\hskip 10pt plus5pt minus2.5pt

This example places the glue with 10 pt default size, stretchable to 15 pt<sup>10</sup> and shrinkable to 7.5 pt as its minimal size. All glues in one line are stretched or shrunk equally but with weights given from their stretchability/shrinkability values.

You can do experiments of this feature if you say  $\box to (size) {...}$ . Then the  $\box$  is created with a given width. Probably, the glues inside this  $\box$  must be stretched or shrunk. You can see in the log that the total *badness* is calculated, it represents the amount of a "force" used for all glue included in such an  $\box$ .

An infinitely stretchable (to an arbitrary positive value) or shrinkable (to an arbitrary negative value) glue can exist. This glue is stretched/shrunk and other glues with finite amounts of stretching or shrinking keep their default size in such case. You can put infinitely stretchable/ shrinkable glue using the reserved unit fil in an \hskip command, for example the command \hskip Opt plus 1fil means zero default size but infinitely stretchable. There is a shortcut

<sup>&</sup>lt;sup>7</sup> There is an exception for special languages.

<sup>&</sup>lt;sup>8</sup> before the \vbox group is closed

<sup>&</sup>lt;sup>9</sup> When the microtypographical feature \pdfadjustspacing is activated, then not only spaces are stretchable and shrinkable but individual characters are slightly deformed (by an invisible amount) too.

<sup>&</sup>lt;sup>10</sup> It can be stretchable ad absurdum (more than 15 pt) but with very considerable *badness* calculated by TEX whenever glues are stretched or shrunk.

for such glue:  $\fil.$  When you type  $\box to\bize{\fil} \langle text \rangle \fil}$  then the  $\langle text \rangle$  is centered. But if the  $\langle text \rangle$  is wider than  $\bize$  then T<sub>E</sub>X reports an overfull  $\box$ . If you want to center a wide  $\langle text \rangle$  too, you can use  $\bize$  instead of  $\fil$ . The  $\bize$  primitive command is equal to  $\bize$  plusifil minusifil. The  $\langle text \rangle$  printed by  $\bize$  to $\bize$  is now centered in its arbitrary size.

A glue created with fill stretchability or shrinkability (double ell) is infinitely more stretchable or shrinkable than glues with only a fil unit. So, glues with fill are stretched or shrunk and glues with only fil in the same box keep their default size. For example, a macro declares centering a (*text*) by \hbox to\hsize{\hss (*text*) \hss} and a user can create the (*text*) in the form \hfill (*real text*). Then (*real text*) is printed flushed right because \hfill is a shortcut to \hskip0pt plus1fill and has greater priority than glues with only a fil unit.

Common usage is  $\box toOpt{\langle text \rangle hss}$  or  $\box toOpt{\langle hss \langle text \rangle}$ . The box with zero width is created and the text overlaps the adjacent text to the right (first example) or to the left (second example). Plain TEX declares macros for these cases:  $\lap{\langle text \rangle}$  or  $\lap{\langle text \rangle}$ .

The last line of each paragraph is finalized by a glue of type \hfil by default. When you write \hfill (*object*) in vertical mode ((*object*) is something like a table, image or whatever else in the box) then (*object*) is flushed right, because the paragraph is started by the \hfill space but finalized only by \hfil space. If you type \noindent\hfil (*object*) then the (*object*) is centered. And putting only (*object*) places it to the left side because the common left side is the default placement rule in vertical mode.

The same principles that apply to horizontal glues are also applicable to vertical modes where glues are created by  $\size$  commands instead of  $\biskip$  commands. You can write  $\to (size) \{...\}$  and do experiments.

When the paragraph breaking algorithm decides about the suitable breakpoints for creating lines with the desired width \hsize, then each glue is a potentially breakable point. Each glue can be preceded by a *penalty* value (created by the \penalty primitive) in the typical range -10000 to 10000. The paragraph breaking algorithm gets a penalty if it decides to break line at the glue preceded by the given penalty value. If no penalty is declared for a given glue, then it is the same as a penalty equal to zero.<sup>11</sup>. The penalty value 10000 or more means "impossible to break". A negative penalty means a bonus for the paragraph breaking algorithm. The penalty -10000 or less means "you must break here".

The paragraph breaking algorithm tries to find an optimum of breakpoint positions concerning to all penalties, to all badnesses of all created lines and to many more values not mentioned here in this brief document. The analogous optimal breakpoint is found in vertical material when T<sub>F</sub>X breaks it into pages.

The concept "box, penalty, glue" with the optimum-fit breaking algorithms makes TEX unique among many other typesetting software.

## 8 Syntactic rules

A primitive command can get its parameters written after it. These parameters must suit syntactic rules given for each primitive command. Some parameters are optional. For example <u>hskip(dimen) plus(stretchability) minus(shrinkability)</u> means that the parameter (dimen) must follow (it must suit syntactic rules for dimensions, see section 11) then the optional parameter prefixed by keyword plus can follow and then the optional parameter prefixed by minus can follow. We denote the optional parameters by underline in this document.

*Keywords* (typically prefixes to some parameters) may have optional spaces around them.

<sup>&</sup>lt;sup>11</sup> More precisely: the paragraph breaking algorithm or page breaking algorithm can break horizontal list to lines (or vertical list to pages) at penalties (then it gets the given penalty) or at glues (then the penalty is zero). The second case is possible only if no penalty nor glue precedes. The item where the list is broken (penalty or glue), is discarded and all immediatelly followed glues, penalties and kerns are discarded too. They are called *discardable items* 

The explicit expressions of numbers (i.e. 75, "4B, `K; see section 11) should be terminated by one optional space which is not printed. This space can serve as a termination character which says that "whole number is presented here; no more digits are expected".

If the syntactic rule mentions the pair  $\{,\}$  then these characters are not definitive: other characters may be tokenized with this special meaning but it is not common. The text between this pair must be *balanced* with respect to this pair. For example the syntactic rule  $\mbox{message} \langle text \rangle$  supposes that  $\langle text \rangle$  must not be  $ab \{cd, but ab \{c\}\}d$  is allowed for instance.

By default, all parameters read by primitive commands are got from the input stream, tokenized and fully expanded by the expand processor. But sometimes, when T<sub>E</sub>X reads parameters for a primitive command, the expand processor is deactivated. We denote these parameters by red color. For example, let (control sequence) = (token) means that these parameters processed by the let command are not expanded.

Whenever a syntactic rule mentions the = character (see the previous example with the \let command), then this is the equal sign tokenized as a normal character and it is optional. The syntactic rule allows to omit it. Optional spaces are allowed around this equal sign.

The concept of the optional parameters of primitive commands (terminated if something different from the keyword follows) may bring trouble if a macro programmer forgets to terminate an incomplete parameter text by the \relax command (\relax does nothing but it can terminate a list of optional parameters of the previous command). Suppose, for example, that \mycoolspace is defined by \def\mycoolspace{\penalty42\hskip2mm}. If a user writes first\mycoolspace plus second then TEX reports the error missing number, treated as zero in the position of s character and appends: <to be read again> s. A user who is unfamiliar with TEX primitive commands and their parameters is totally lost. The correct definition looks like: \def\mycoolspace{\penalty42\hskip2mm\relax}.

## 9 Principles of macros

Macros can be declared by the \def primitive command (or \edef, \gdef, \xdef commands; see below). The syntax is \def (*control sequence*) (*parameters*) { (*replacement text*) }.

The *(parameters)* are a sequence of formal parameters of the declared macro written in the form #1, #2, etc. They must be numbered from one and incremented by one. The maximum number of declared parameters is nine. These parameters can be used in the *(replacement text)*. This specifies the place where the real parameter is positioned when the macro is expanded. For example:

```
\def\test #1{here is "#1".}
\test A % expands to: here is "A".
\def\swap #1#2{#2#1}
\swap AB % expands to: BA
\test {param} % expands to: here is "param".
\swap A{param} % expands to: paramA
```

Note that there are two possibilities of how to write real macro parameters when a macro is in use. The parameter is one token by default but if there is {*something*} then the parameter is *something*. The braces here are delimiters for the real parameter (no  $T_EX$  group is opened/closed here).

The example above shows a declaration of *unseparated parameters*. The parameters were declared by #1 or #1#2 with no text appended to such a declaration. But there is another possibility. Each formal parameter can have a text appended in its declaration, so the general syntax of the declaration of formal parameters is #1 (text1) #2 (text2) etc. If such (text) is appended then we say that the parameter is *separated* or *delimited* by text. The same delimiter must be used when the macro is in use. For example

\def\Test #1#2..#3 {first "#1", second "#2", third "#3".}

\Test ABC..DEF G % expands to: first "A", second "BC", third "DEF".
% the letter G follows after expansion.

In the example above the **#1** parameter is unseparated (one token is read as a real parameter if the syntax { *(parameter)* } is not used). The **#2** parameter is delimited by two dots and the **#3** parameter is delimited by space.

There may be a  $\langle text0 \rangle$  immediately before **#1** in the parameter declaration. This means that the declared macro must be used with the same  $\langle text0 \rangle$  immediately appended. If not, TEX reports the error. The general rule for declaration of a macro with three parameters should be: \def (control sequence)  $\langle text0 \rangle$  #1 $\langle text1 \rangle$  #2 $\langle text2 \rangle$  #3 $\langle text3 \rangle$  { (replacement text) }.

The rule "everything must be balanced" is applied to separated parameters too. It means that \Test AB{C..DEF G}.. H from the example above reads B{C..DEF G} to the #2 parameter and the #3 parameter is empty because the space (the delimiter of #3 parameter) immediately follows two dots. If the real parameter is in the form {...} then the outer braces are removed from the parameter. For example \Test A{C..DEF G}.. H reads C..DEF G to the #2.

When reading an unseparated parameter,  $T_EX$  ignores spaces before first non-space token. Suppose for example  $\def\m:#1{"#1"}$ . Then both  $\m:x$  and  $\m: x$  print "x" and both  $\m:{a b}$  and  $\m: {a b}$  print "a b".

The separated parameter can bring a potential problem if the user forgets the delimiter or the delimiter is specified incorrectly. Then TEX reports an error. This error is reported when the first \par is scanned as part of the parameter (probably generated from an empty line). If you really want to scan as part of the parameter more paragraphs including \par between them, then you can use the \long prefix before \def. For example \long\def\scan#1\stop{...} reads the parameter of the \scan macro up to the \stop control sequence, and this parameter can include more paragraphs. If the delimiter is missing when a \long defined macro is processed, then TEX reports an error at the end of the file.

When a real parameter of a macro is scanned then the expand processor is deactivated. When the  $\langle replacement text \rangle$  is processed then the expand processor works normally. This means that if parameters are used in the  $\langle replacement text \rangle$ , then they are expanded here.

If a macro declaration is used inside the *(replacement text)* of another macro then the number of **#** must be doubled for inner declaration. Example:

```
\def\defmacro#1#2{%
   \def#1##1 ##2 {##1 says: #2 ##2.}%
}
\defmacro \hello {hello} % expands to \def\hello#1 #2 {#1 says: hello #2.}
\defmacro \goodbye {good bye}
\hello Jane Eric % expands to: Jane says: hello Eric.
\goodbye Eric John % expands to: Eric says: good bye John.
```

The exact implementation of the feature above: when TEX reads macro body (during \def, \edef, \gdef, \xdef) then each double  $\#_6$  is converted to single  $\#_6$  and each (unconverted yet) single  $\#_6$  followed by a digit is converted to an internal mark of future parameter. This mark is replaced by real prameter when the defined macro is used. This rule of conversion of macro body has one exception: \edef{...\the\toks...} keeps the toks content unexpanded and without conversion of hashes. And there exists a reverse conversion from internal marks to  $\#_{12}$  (number) and from  $\#_6$  to  $\#_{12}\#_{12}$  when TEX writes macro body by \meaning primitive.

Note the % characters used in the \defmacro definition in the exmample above. They mask the end of lines. If you don't use them, then the space tokens are included here (generated by the tokenizer at the end of each line). The  $\langle replacement text \rangle$  of \defmacro will be  $\langle space \rangle \setminus def\#1... \{ ... \} \langle space \rangle$  in such a case. Each usage of \defmacro generates two unwanted spaces. It is not a problem if \defmacro is used in the vertical mode because spaces

are ignored in this mode. But if  $\defmacro$  is used in horizontal mode then these spaces are printed.<sup>12</sup>

The macro declaration behaves as another assignment, so the information about such a declaration is lost if it is used in a group and the group is left. But you can use a \global prefix before \def or the primitive \gdef. Then the assignment is global regardless of groups.

When \def or \gdef is processed then (*replacement text*) is read with the deactivated expand processor. We have alternatives \edef (expanded def) and \xdef (global expanded def) which read their (*replacement text*) expanded by the expand processor. The summary of \def syntax is:

```
\def (control sequence) (parameters) { (replacement text) } % local assignment
\gdef (control sequence) (parameters) { (replacement text) } % global assignment
\edef (control sequence) (parameters) { (replacement text) } % local assignment
\xdef (control sequence) (parameters) { (replacement text) } % global assignment
```

If you set \tracingmacros=2, you can see in the log file how the macros are expanded.

## 10 Math modes

The 3 (math text) specifies a math formula inside a line of the paragraph. It processes the (math text) in a group and in *internal math mode*. The  $3^{3}_{3} (math text)$  specifies a separate line with math formula(s). It processes the (math text) in a group and in *display math mode*.

The fonts in math mode are selected in a very specific manner which is independent of the current text font. Six different math objects are automatically detected in math mode: \mathord (normal material), \mathop (big operators), \mathbin (binary operators), \mathrel (relations), \mathopen (open brackets), \mathclose (close brackets), \mathpunct (punctuation). They can be processed in four styles \displaystyle (default in the display mode), \textstyle (default in the internal math mode), \scriptstyle (used for indexes or exponents, smaller text) and \scriptstyle (used in indexes of indexes, even smaller text).

The math typesetting algorithms were implemented in T<sub>E</sub>X by its author with great care. All typographical traditions of math typesetting were taken into account. There are three chapters about math typesetting in his T<sub>E</sub>Xbook. Moreover, there is the detailed appendix G containing the exact specification of generating math formulae. This topic is unfortunately out of the scope of this short text. More about it can be found in Typesetting Math with OpT<sub>E</sub>X

There is a good a piece of news: all formats (including  $\mathbb{E}T_EX$ ) take the default  $T_EX$  syntax for  $\langle math \ text \rangle$ . So,  $\mathbb{E}T_EX$  manuals or  $\mathbb{E}T_EX$  documents serve a good source if you want to get to know the rules of math typesetting by  $T_EX$ . There is only one significant difference. Fractions are constructed at the primitive level by the \over primitive: {  $\langle numerator \rangle \setminus over \langle denominator \rangle$  } but  $\mathbb{E}T_EX$  uses a macro  $\langle frac$  in the syntax  $\langle frac \{ \langle numerator \rangle \}$  {  $\langle denominator \rangle$  }. Plain  $T_EX$  users (including the author of  $T_EX$ ) prefer the syntax which follows the principle "how a human reads the formula". On the other hand, the  $\langle frac \ syntax$  is derived from machine languages. You can define the  $\int frac \ macro \ by \ def \ frac \ 1#2{\{\#1 \ ver \ #2}\}}$  if you want.

## 11 Registers

There are four types of registers used in T<sub>E</sub>X:

• *Counters*; their values are integer numbers. Counters are declared by \newcount (*register*)<sup>13</sup> or they are primitive registers (\linepenalty for example). TEX interprets primitive commands which represent an integer from an internal table as counter type register too (examples: \catcode`A, \lccode`A).

<sup>&</sup>lt;sup>12</sup> More precisely, they are transformed into horizontal glues used between words.

<sup>&</sup>lt;sup>13</sup> The declarators \newcount, \newdimen, \newskip and \newtoks are plain TEX macros used in all known TEX formats. They provide (*address*) allocation and use the \count(*address*), \dimen(*address*), \skip(*address*) and \toks(*address*) TEX registers. The \countdef, \dimendef, \skipdef and \toksdef primitive commands are used internally.

- *Dimen type;* their values are dimensions. They are declared by \newdimen (*register*) or they are primitive registers (\hsize, for example). T<sub>E</sub>X interprets primitive commands which represent a dimension value as dimen type register too (example: \wd0).
- *Glue type;* their values are triples like in general \hskip parameters. They can be declared by \newskip (*register*) or they are primitive registers (\abovedisplayskip for example).<sup>14</sup>
- *Token lists;* their values are sequences of tokens. They are declared by \newtoks (*register*) or they are primitive registers (\everypar for example).

The following example shows how registers are declared, how a value is saved to the register, and how to print the value of the register.

```
\newcount \mynumber
\newdimen \mydimen
\newskip \myskip
\newtoks \mytoks
\mynumber = 42
\mydimen = -13cm
\myskip = 10mm plus 12mm minus1fil
\mytoks = {abCd ef}
To print these values use the primitive command "the":
\the\mynumber, \the\mydimen, \the\myskip, \the\mytoks.
\bye
```

This example prints: To print these values use the primitive command "the": 42, -369.88582pt, 28.45274pt plus 34.1433pt minus 1.0fil, abCd ef. Note that the human readable dimensions are converted to typographical points (pt).

The general syntactic rule for storing values to registers is  $\langle register \rangle = \langle value \rangle$  where the equal sign is optional and it can be surrounded by optional spaces. Syntactic rules for each type of  $\langle value \rangle$  depending on type of the register (i.e.  $\langle number \rangle$ ,  $\langle dimen \rangle$ ,  $\langle skip \rangle$  and  $\langle toks \rangle$ ) follows.

- The  $\langle number \rangle$  could be
  - 1) a register of counter type;
  - 2) a character constant declared by \chardef or \mathchardef primitive command.
  - 3) an integer decimal number (with optional + or prefixed)
  - 4) " (*hexa number*) where (*hexa number*) can include digits 0123456789ABCDEF;
  - 5) ' *(octal number)* where *(octal number)* can include digits 01234567;
  - 6) `*(character)* (the prefix is the reverse single quote `). It returns the code of the *(character)*. Examples: `A or one-character control sequence `\A). Both examples represent the number 65. The Unicode of the character is taken here if LuaT<sub>F</sub>X or X<sub>T</sub>T<sub>F</sub>X is used;
  - 7) \numexpr (num. expression).<sup>15</sup> The (num. expression) uses operators +, -, \* and / and brackets (, ) in normal sense. The operands are (number) s. It is terminated by something incompatible with the syntactic rule of (num. expression) or by \relax. The \relax (if it is used as a separator) is removed. If the result is non-integer, then it is rounded (not truncated). The rules 3)-6) can be terminated by one optional space.
- The *(dimen)* could be
  - 1) a register of dimen type or counter type;
  - 2) a decimal number with an optional decimal point (and optional + or prefixed) followed by (dimen unit). The (dimen unit) is pt (point)<sup>16</sup> or mm or cm or in or bp (big point) or dd (Didot point) or pc (pica) or cc (cicero) or sp (scaled point) or em (quad of current font) or ex (ex height of current font) or a register of dimen type;
  - 3) \dimexpr (*dimen expression*). The (*dimen expression*) uses operators +, -, \* and / and brackets (, ) in their normal sense. The operands of + and are (*dimen*) s, the operators of \* or

<sup>&</sup>lt;sup>14</sup> Very similar muglue type for math glues exists too but it is not described in this text.

<sup>&</sup>lt;sup>15</sup> This is a feature of the  $\varepsilon$ T<sub>E</sub>X extension. It is implemented in pdfT<sub>E</sub>X, X<sub>T</sub>T<sub>E</sub>X and LuaT<sub>E</sub>X.

<sup>&</sup>lt;sup>16</sup> 1 pt = 1/72.27 in  $\doteq 0.35$  mm; 1 pc = 12 pt; 1 bp = 1/72 in; 1 dd  $\doteq 1.07$  pt; 1 cc = 12 dd; 1 sp =  $2^{-16}$  pt = T<sub>E</sub>X accuracy.

/ are the pair  $\langle dimen \rangle$  and  $\langle number \rangle$  (in this order). The  $\langle dimen \ expression \rangle$  is terminated by something incompatible with the syntactic rule of  $\langle dimen \ expression \rangle$  or by \relax. The \relax (if it is used as a separator) is removed.

The rule 2) can be terminated by one optional space.

- The  $\langle skip \rangle$  could be:
  - a register of glue type or dimen type or counter type;
  - (*dimen*) <u>plus (generalized dimen</u>) <u>minus (generalized dimen</u>). The (generalized dimen) is the same as (*dimen*), but normal (*dimen unit*) or pseudo-unit fil or fill or fill can be used.
- The *(toks)* could be
  - $(expandafters) \{(text)\}$ . The (expandafters) is typically a sequence of (expandafter primitive commands (zero or more). The (text) is scanned without expansion but the exception can be given by (expandafters).

The main processor reads input tokens (from the output of activated or deactivated expand processor) in two contexts: *do something* or *read parameters*. By default it is in the context *do something*. When a primitive which allows parameters is read, the main processor reads the parameters in the context *read parameters*.

Whenever the main processor reads a register in the context *do something* it assumes that an assignment of a value to the register is declared here. The following text (equal sign and  $\langle value \rangle$ ) is read in the context *read parameters*. If the following text isn't compliant to the appropriate syntactic rule, T<sub>E</sub>X reports an error.

Examples of register manipulations:

```
\newcount\mynumber \newdimen\mydimen \newdimen\myskip
\hsize = .7\hsize % see the rule for <dimen>, unit could be a register
\hoffset = \dimexpr 10mm - (\parindent + 1in) \relax % usage of \dimexpr
\myskip = 10pt plus15pt minus 3pt
\mydimen = \myskip % the information "plus15pt minus 3pt" is lost
\mynumber = \mydimen % \mynumber = 10*2^16 because \mydimen = 10*2^16 sp
```

Each dimension is saved internally as an integer multiple of the sp unit in T<sub>E</sub>X. When we need a conversion  $\langle dimen \rangle \rightarrow \langle number \rangle$ , then simply the internal unit sp is omitted.

The summary of most commonly used primitive registers including their default value given by plain  $T_EX$  follows.

- \hsize=6.5in, \vsize=8.9in are paragraph width and page height.
- \hoffset=0pt, \voffset=0pt give left margin and top margin of the page. They are calculated from the *page origin* which is defined by coordinates \pdfvorigin=1in and \pdfhorigin=1in measured from left upper corner of the page.
- \parindent=20pt is the indentation of the first line of each paragraph.
- \parfillskip=0pt plus 1fil is horizontal glue added to the last line of the paragraph.
- \leftskip=0pt, \rightskip=0pt. Glues added to each line in the paragraph from the left and the right side. If the stretchability is declared here, then the paragraph is ragged left/right.
- \parskip=0pt plus 1pt is the vertical space between paragraphs.
- \baselineskip=12pt, \lineskiplimit=0pt, \lineskip=1pt. The \baselineskip rule says: Two consecutive lines in the vertical list have the baseline distance given by \baselineskip by default. The appropriate real glue is inserted between the lines. But if this real glue (between boxes) is less than \lineskiplimit then \lineskip is inserted between the boxes instead.
- \topskip=10pt is the distance between the top of the page box and the baseline of the first line. \splittopskip=10pt is the same for a box remainded after \vsplit.
- \linepenalty=10, \hyphenpenalty=50, \exhyphenpenalty=50, \binoppenalty=700, \relpenalty=500, \clubpenalty=150, \widowpenalty=150, \displaywidowpenalty=50,

\brokenpenalty=100, \predisplaypenalty=10000, \postdisplaypenalty=0, \interlinepenalty=0, \floatingpenalty=0, \outputpenalty=0. These penalties apply to various places in the vertical or horizontal list. Most important are \clubpenalty (inserted below the first line of a paragraph) and \widowpenalty (inserted before the last line of a paragraph). Typographical rules often demand us to set these registers to 10000 (no page break is allowed here).

- \looseness=0 allows us to create of a "suboptimal" paragraph. The paragraph building algorithm tries to build the paragraph with \looseness lines more than the optimal solution. If the \tolerance does not have a sufficiently large value then this setting is simply ignored. It is reset to zero after each paragraph is completed.
- \spaceskip=0pt, \xspaceskip=0pt. If non-negative they are used as glues between words. Default values are read from the font metric data of the current font.
- \pretolerance=100, \tolerance=200, \emergencystretch=0pt \doublehyphendemerits=10000, \finalhyphendemerits=5000, \adjdemerits=10000, \hfuzz=0.1pt, \vfuzz=0.1pt are parameters for the paragraph building algorithm (not described here in detail).
- \uchyph=1, if it is positive, then words with capital first letter can be hyphenated.
- \hbadness=1000, \vbadness=1000. TEX reports a warning about badness on the terminal and to the log file if it is greater than these values. The warning has the form underfull \hbox or underfull \vbox. The value 100 means that the plus limit for glues is reached.
- \tracingonline=0, \tracingmacros=0, \tracingstats=0, \tracingparagraphs=0, \tracingpages=0, \tracingoutput=0, \tracinglostchars=1, \tracingcommands=0, \tracingrestores=0, \tracingscantokens=0, \tracingifs=0, \tracinggroups=0, \tracingassigns=0. If these registers have positive values then TEX reports details about the processing of built-in algorithms to the log file. If \tracingonline>0 then the same output is shown on the terminal.
- \showboxbreadth=5, \showboxdepth=3, \errorcontextlines=5. The amount of information shown when boxes are traced to the log file or an error is reported.
- \language=0. T<sub>E</sub>X is able to load more hyphenation patterns for more languages. This register points to the index of currently used hyphenation patterns. Zero means English.
- \lefthyphenmin=2, \righthyphenmin=3. Maximum letters left or right in hyphenated words.
- \defaulthyphenchar=`\-. This character is used when words are hyphenated.
- \globaldefs=0. If it is positive then all settings are global.
- \hangafter=1, \hangindent=0pt. If \hangindent is positive, then after \hangafter lines all following lines are indented. Negative/positive values of \hangindent or \hangafter applies indentation from left or right and from the top or bottom of the paragraph. The \hangindent is set to 0 after each paragraph.
- \mag=1000. Magnification factor of all used dimensions. The value 1000 means 1:1.
- \escapechar=`\\ use this character in the \string primitive.
- \newlinechar=-1. If positive, this character is interpreted as the end of the line when printing to the log or by the \write primitive command.
- \endlinechar=`^^M. This character is appended to the end of each input line. The tokenizer converts it (the Ctrl-M character) to the space token.
- \time=now, \day=now, \month=now, \year=now. The values about current time/date are set here when T<sub>E</sub>X starts to process the document. The \time counts minutes after midnight.
- \prevdepth=\* includes the depth of the last box in vertical mode.
- \prevgraph=\* includes the number of lines of the paragraph when \par finishes.
- \overfullrule=5pt. A rectangle to this width is appended after each overfull \hbox.
- \mathsurround=0pt is the space inserted around a formula in internal math mode.
- \displaywidth=\* includes the width of the line with display formula.
- \abovedisplayskip=12pt plus3pt minus9pt, \abovedisplayshortskip=0pt plus3pt, \belowdisplayskip=12pt plus3pt minus9pt,

\belowdisplayshortskip=7pt plus3pt minus 4pt. These spaces are inserted above and below a formula generated in math display mode.

- \thinmuskip=3mu, \medmuskip=4mu plus 2mu minus 4mu, \thickmuskip=5mu plus 5mu. These spaces are inserted after comma, around binary operators, and around relations in math mode. The special math unit 1mu is (1/18)em.
- \tabskip=0pt is used by the \halign primitive command for creating tables.
- \output={\plainoutput}, \everypar={}, \everymath={} \everydisplay={}, \everyhbox={} \everyvbox={} \everycr={}, \*\everyeof={}, \everyjob={}. These token lists are processed when an algorithm of TEX reaches a corresponding situations respectively: opens output routine, paragraph, internal math mode, display math mode, \vbox, \hbox, is at the end of a line in a table, at the end of an input file, or starts the job.
- \maxdepth=4pt, \boxmaxdepth=\maxdimen, \splitmaxdepth=\maxdimen are maximal pagebox / ordinal \vbox / \vsplitted box depth. If exceeds, baseline si shifted down.
- \delimiterfactor=901, \delimitershortfall=5pt are parameters for calculating size of math delimiters. \nulldelimiterspace=1.2pt is empty delimiter horizontal space.
- \defaultskewchar=-1 sets a character \skewchar in font used for positioning math accents.
- \fontdimen (*number*) (*font selector*) enables access to various values of given font.
- \pdfpagewidth=210mm, \pdfpageheight=297mm are PDF page dimensions (implemented in pdfT<sub>E</sub>X and its successors).

# 12 Expandable primitive commands

These commands are processed like macros, i.e. they expand to another sequence of tokens.

Notes about notation are in this and the following sections. If the documented command is from the  $\varepsilon T_E X$  extension (i.e. implemented in pdfT\_E X, X\_fT\_E X and LuaT\_E X) then one \* is prefixed. If it is from the pdfT\_E X extension (implemented in X\_fT\_E X and LuaT\_E X too) then two \*\* are prefixed. If it is a LuaT\_E X only command then three \*\*\* are prefixed.

- \string (*control sequence*) expands to "the \escapechar" followed by the name of the control sequence. "The \escapechar" means a character with code equal to \escapechar or nothing if its value is out of range of character codes. All characters of the output are "other characters<sub>12</sub>", only spaces (if any exist) are kept as space tokens u<sub>10</sub>.
- \*\*\*\csstring (control sequence) works like\string but without \escapechar.
- \*\detokenize <u>(expandafters)</u> { (text) } re-tokenizes all tokens in the text. Control sequences used in (text) are re-tokenized like the \string primitive, spaces are tokens  $_{10}$ , and all other tokens are set as "other characters $_{12}$ ".
- \the (*register*) expands to the value of the register. Examples appear in the previous section. The output is tokenized like of \detokenize. The exception is \the (*tokens register*): the output is the value of the (*tokens register*) without re-tokenizing and the expand processor does not expand this output in \edef, \write, \message, etc., arguments.
- \scantokens <u>(expandafters)</u> { (*text*) } re-tokenizes (*text*) using the actual tokenizer setting. The behavior is the same as when writing (*text*) to a virtual file and reading this file immediately.
- \*\*\*\scantextokens <u>(expandafters)</u> { (text) } is the same as \scantokens but removes problems with end-of-virtual-file.
- \meaning (*token*) expands to the meaning of the (*token*). The text is tokenized like the \detokenize output.
- \csname (text) \endcsname creates a control sequence with name (text). If it is not already defined, then it gets the \relax meaning. For example \csname TeX\endcsname is the same as \TeX. The (text) must be expandable to characters only. Non-expandable control sequences (a primitive command at the main processor level, a register, a character constant, a font selector) are disallowed here. TEX reports the error missing \endcsname when this rule isn't compliant.

Example: \csname foo: \the \mynumber \endcsname expands to control sequence \foo: 42 if the \mynumber is a register with the value 42. Another example: a macro programmer should implement a key/value dictionary using this primitive:

```
\def\keyval #1 #2 {\expandafter\def\csname dict:#1\endcsname{#2}}
\def\value #1 {\csname dict:#1\endcsname}
\keyval Peter 21 % key=Peter, value=21, saved to the dictionary
% it does \def\dict:Peter{21}
\value Peter % expands to \dict:Peter which expands to 21.
```

- \*\*\*\lastnamedcs is the last control sequence created by \csname ...\endcsname.
- \expandafter (token 1) (token 2) does the transformation (token 1) (expanded token 2). Then TEX processes (token 1) followed by (expanded token 2). If (token 2) isn't expandable then \expandafter silently does nothing. The (expanded token 2) is only the first level of expansion. For example, a macro is transformed to its (replacement text) but without expansion of (replacement text) at this time. Or the \csname...\endcsname pair creates a control sequence but does not expand it at this time.

A typical usage: the  $\langle token 1 \rangle$  is a macro or a TEX primitive which needs  $\langle expanded \ token 2 \rangle$  as its parameter. The example above (the \keyval macro) shows this case. We need not define \csname by \def; we want to define a \dict:key. The \expandafter helps here.

The  $\langle token 2 \rangle$  can be another \expandafter. We can see \expandafter chains in many macro files. For example \expandafter\A\expandafter\B\expandafter\C\D is processed as \A \B \C  $\langle expanded \rangle$ \D.

The <u>(expandafters)</u> { (text) } syntax rule enables us to prepare (text) by \expandafter(s). For example \detokenize{\macro} expands to  $\_{12}m_{12}a_{12}c_{12}r_{12}o_{12}u_{10}$ . If you need to detokenize the (replacement text) of the \macro then use \detokenize\expandafter{\macro}. Not only \expandafters should be here. The expand processor does full expansion here until an opening brace {1 is found.

• The general rule for all \if\* commands is (*if condition*) (*true text*) <u>lse (*false text*)</u> <u>fi</u>. The (*if condition*) is evaluated and (*true text*) or (*false text*) is skipped or processed depending on the result of (*if condition*). When the expand processor is skipping the text due to an <u>lif\*</u> command, it expands nothing in the skipped text. But it is noticing all control sequences with meaning <u>lif\*</u>, <u>lse</u> and <u>fi</u> during skipping in order to skip correctly all nested <u>lif\*...<u>lelse</u>...<u>fi</u> constructions.</u>

The following *(if condition)* s are possible:

- \if (*token 1*) (*token 2*) is true if
  - a) both tokens are the same characters or
  - b) both tokens are control sequences (with arbitrary meaning but not "the character") or
  - c) one token is a character, second is a control sequence equal to this character (by \let) or

d) both tokens are control sequences, their meaning (set by \let) is the same character. In a), c) and d), only character codes are compared, no their category codes. Example: you can say \let\test=a then \if\test a returns true.

- (token 1) (token 2) is true if the meanings of (token 1) and (token 2) are the same.
- \*\ifcsname  $\langle text \rangle$  \endcsname is true if the control sequence  $\langle text \rangle$  is declared.
- \ifnum (*number 1*) (*relation*) (*number 2*). The (*relation*) could be < or = or >. It returns true if the comparison of the two numbers is true.
- $\langle number \rangle$  returns true if the  $\langle number \rangle$  is odd.
- \ifdim (*dimen*) (*relation*) (*dimen*) The (*relation*) could be < or = or >. It returns true if the comparison of the two dimensions is true.
- \iftrue returns constantly true, \iffalse returns constantly false.
- \ifhmode, \ifvmode, \ifvmode true if the current mode is horizontal, vertical, math.
- \ifinner returns true if the current mode is internal vertical, internal horizontal or internal math mode.

- \ifhbox (*box number*), \ifvbox (*box number*), \ifvoid (*box number*) returns true if the specified (*box number*) represents \hbox, \vbox, void box respectively.
- ifcat (token 1) (token 2) is true if the category codes of (token 1) and (token 2) are equal.
- \ifeof (*file number*) is true if the file attached to the (*file number*) by the \openin primitive does not exist, or the end of file was reached by the \read primitive.
- \*\unless (*if condition*) negates the result of (*if condition*) before skipping or processing the following text.
- \ifcase (*number*) (*case 0*) \or (*case 1*) \or (*case 2*) ... \or (*case n*) <u>\else (*else text*)</u> \fi. This processes the branch given by (*number*). It processes (*else text*) (or nothing if no (*else text*) is declared) when a branch with a given (*number*) does not exist.
- \*\pdfstrcmp{ (*stringA*) } { (*stringB*) } returns -1 if (*stringA*) < (*stringB*), 0 if they are equal or 1 in other cases. It is not implemented in LuaT<sub>E</sub>X.
- \noexpand (*token*). The expand processor does not expand the (*token*) if it is expanding the text in \edef, \write, \message or similar lists.
- \*\unexpanded  $(expandafters) \{(text)\}$  returns (text) and applies \noexpand to all tokens in the (text).
- **\*\***\expanded{ (*tokens*) } expands (*tokens*) and reads these expanded (*tokens*) again.
- \*\numexpr (*num. expression*), \*\dimexpr (*dimen expression*). Documented in the (*dimen*) and (*number*) syntax rules in section 11.
- \number (*number*), \romannumeral (*number*) prints (*number*) in decimal digits or as a roman numeral (with lowercase letters).
- \topmark (last from previous page), \firstmark (first on current page), \botmark (last on current page). They expand to the corresponding \mark included in the current or previous page-box. Usable for implementing running headers in the output routine.
- \fontname (font selector) expands to the file name \*\*\*(or font name) of the font given by its (font selector). The \fontname\font expands to the file name of the current font.
- \jobname expands to the name of the main file of this document (without extension .tex).
- \input (*file name*) (*space*) (classical T<sub>E</sub>X) or \input" (*file name*)" or \input{(*file name*)} opens the given (*file name*) and starts to read input from it. If the (*file name*) doesn't exist then T<sub>E</sub>X tries again to open (*file name*).tex. If that doesn't exist, T<sub>E</sub>X reports an error. The alternative syntax with "..." or {...} allows having spaces in the file names.
- \endinput. The current line is the last line of the file being input. The file is closed and reading continues from the place where \input of this file was started. \endinput done in the main file causes future reading from the terminal and a headache for the user.
- \*\*\*\Uchar (*number*) expands to a Unicode character with given code (*number*). (X<sub>3</sub>T<sub>E</sub>X too).
- \*\*\*\directlua { (*text*) } runs a Lua script given in (*text*).
- \*\*\*\luaescapestring { (*text*) } prepares (*text*) for usage as Lua string (escapes " and \).
- \*\*\*\immediateassignment, \immediateassigned { <*code* } do following assignment (or assignments in <*code* ) expandable.

# **13** Primitive commands at the main processor level

### Commands used for declaration of control sequences

- \def, \edef, \gdef, \xdef were documented in section 9.
- \long is a prefix; it can be used before \def, \edef, \gdef, \xdef. The declared macro accepts the control sequence \par in its parameters.
- \*\protected is a prefix; it can be used before \def, \edef, \gdef, \xdef. The declared macro is not expanded by the expand processor in \write, \message, \edef, etc., parameters.
- \outer is a prefix; it can be used before \def, \edef, \gdef, \xdef. The declared macro must be used only when the main processor is in the context *do something* or TEX reports an error.
- \global is a prefix; it can be used before any assignment (commands from this subsection and *(register) = (value)* settings). The assignment is global regardless of the current group.

- \chardef (control sequence) = (number), \mathchardef (control sequence) = (number) declares a constant (number). When the main processor is in the context *do something* and it gets a \chardef-ed control sequence, it prints the character with Unicode (ASCII code) (number) to the typesetting output. If it gets a \mathchardef-ed control sequence, it prints a math object (it works only in math mode).
- \countdef (control sequence) = (number) declares (control sequence) as an equivalent to the \count (number) which is a register of counter type. The (number) here means an address in the array of registers of counter type. The \count0 is reserved for the page number. Macro programmers rarely use direct addresses (1 to 9), more common is using the allocation macro \newcount (control sequence).
- \dimendef, \skipdef, \muskipdef, \toksdef followed by (*control sequence*) = (*number*) declare analogically equivalents to \dimen(*number*), \skip(*number*), \muskip(*number*) and \toks(*number*). Usage of allocation macros \newdimen, \newskip, \newmuskip, \newtoks are preferred.
- \font (font selector) = (file name) (space) (size specification) declares (font selector) of a font implemented in the (file name).tfm. The (size specification) can be at (dimen) or scaled (factor). The (factor) equal to 1000 means 1:1. New syntax (supported by Unicode engines) is

\font (font selector) =" (font name) : (font features) " (size specification) % or \font (font selector) =" [ (font file) ] : (font features) " (size specification)

The  $\langle font file \rangle$  is a file name without an .otf or .ttf extension. The  $\langle font features \rangle$  are font features prefixed by + or - and separated by a semicolon. The otfinfo -f  $\langle file name \rangle$ .otf command (on command line) can list them. LuaTEX supports alternative syntax: {...} instead of "...". Example:  $font test={[texgyretermes-regular]:+onum;-liga} at12pt$ . There is default font selector fort which selects an "empty font".

- \let (*control sequence*) = (*token*) sets to the (*control sequence*) the same meaning as (*token*) has. The (*token*) can be whatever, a character or a control sequence.
- \*\*\* \glet is equal to \global\let.
- \futurelet (*control sequence*) (*token 1*) (*token 2*) works in two steps. In the first step it does \let (*control sequence*) = (*token 2*) and in the second step (*token 1*) (*token 2*) is processed with activated token processor. Typically (*token 1*) is a macro that needs to know the next token.

### Commands for box manipulation

- \hbox{ (cmds) } or \hbox to (dimen) { (cmds) } or \hbox spread (dimen) { (cmds) } creates a box. The material inside this box is a (horizontal list) generated by (cmds) in horizontal mode in a group. The width of the box is the natural width of the (horizontal list) or (dimen) given by the to(dimen) parameter or it is spread by the (dimen) given by the spread (dimen) parameter. The height of the box is the maximum of heights of all elements in the (horizontal list). The depth of the box is the maximum of depths of all such elements. These elements are set on the common baseline (exceptions can be given by \lower or \raise commands).
- \vbox{ (cmds) } or \vbox to (dimen) { (cmds) } or \vbox spread (dimen) { (cmds) } creates a box. The material inside this box is a (vertical list) generated by (cmds) in vertical mode in a group. The height of the box is the natural height of the (vertical list) (eventually modified by values from to or spread parameters) without the depth of the last element. The depth of the last element is set as the depth of the box. The width of the box is the maximum of widths of elemens in the (vertical list). All elements are placed at the common left margin of the box (exceptions can be given by \moveleft or \moveright commands).
- \vtop{ (*cmds*) } (with optional to or spread parameters) is the same as \vbox, but the baseline of the resulting box goes through the baseline of the first element in the (*vertical list*) (note that \vbox has its baseline equal to the baseline of the last element inside).

- \vcenter{ (*cmds*) } (with optional to or spread parameters) is equal to \vbox, but its *math* axis<sup>17</sup> is exactly in the middle of the box. So its baseline is appropriately shifted. The \vcenter can be used only in math modes but given (*cmds*) are processed in vertical mode.
- \lower (dimen) (box), \raise (dimen) (box) move the (box) up or down by the (dimen) in horizontal mode. \moveleft (dimen) (box), \moveright (dimen) (box) move the (box) by the (dimen) in vertical mode.
- \setbox (*box number*) = (*box*). TEX has a set of *box registers* addressed by (*box number*) and accessed via \box (*box number*) or alternatives described below. The \setbox command saves the given (*box*) to the register addressed by (*box number*).

Macro programmers use only 0 to 9 (*box numbers*) directly. Other addresses to box registers should be allocated by the  $\newbox (control sequence)$  macro. The (*control sequence*) is equivalent to a (*box number*), not to the box register itself.

The \setbox command does an assignment, so the \global prefix is needed if you want to use the saved box outside the current group.

- \box (box number) returns the box from (box number) box register. Example: you can do \setbox0=\hbox{abc}. This \hbox isn't printed but saved to the register 0. At a different place you use \box0, which prints \hbox{abc}, or you can do \setbox0=\hbox{cde\box0} which saves the \hbox{cde\hbox{abc}} to the register 0.
- \copy (*box number*) returns the box from (*box number*) box register and keeps the same box in this box register. Note that the \box (*box number*) returns the box and empties the register (*box number*) immediately. If you don't want to empty the register, use \copy.
- \wd (box number), \ht (box number), \dp (box number). You can measure or use the width, height and depth of a box saved in a register addressed by (box number). Examples \mydimen=\ht0, \hbox to\wd0{...}. You can re-set the dimensions of a box saved in a register addressed by (box number). For example \setbox0=\hbox{abc} \wd0=0pt \box0 gives the same result as \hbox toOpt{abc} but without the warning about overfull \hbox.
- \unhbox (box number), \unvbox (box number), \unhcopy (box number), \unvcopy (box number) do the same work as \box or \copy but they don't return the whole box but only its contents, i.e. the horizontal or vertical material. Example: try to do \setbox0=\hbox{abc} and later \setbox0=\hbox{cde\unhbox0} saves the \hbox{cdeabc} to the box register 0.

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- \vsplit (box number) to (dimen) does a column break. The (vertical material) saved in the box (box number) is broken into a first part of (dimen) height and the rest remains in the box (box number). The broken part is saved as a \vbox which is the result of this operation. For example, you can say \newbox\column \setbox\column=\vbox{...} and later \setbox0=\vsplit\column to5cm. The \box0 is a \vbox containing the first 5cm of saved material. And the \column box includes the rest of the material.
- \lastbox returns the last box in the current vertical or horizontal material and removes it.

#### Commands for rules (lines in the typesetting output) and patterns

- \hrule creates a horizontal line in the current vertical list. If it is used in horizontal mode, it finishes the paragraph by \par first. \hrule width(dimen) height(dimen) depth(dimen) creates (in general, with given parameters) a full rectangle (something like a box, but it isn't treated as the box) with given dimensions. Default values are: "width" =width of outer \vbox, "height" =0.4 pt, "depth" =0 pt.
- \vrule creates a vertical line in the current horizontal list. If it is used in vertical mode, it opens the horizontal mode first. \vrule width(dimen) height(dimen) depth(dimen) creates (in general, with given parameters) a full rectangle with given dimensions. Default values are: "width" =0.4 pt, "height" =height of outer \hbox, "depth" =depth of outer \hbox.

 $<sup>^{17}</sup>$  The math axis is a horizontal line which goes through centers of + and – symbols. Its distance from the baseline is declared in the math font metrics.

The optional parameters of \hrule and \vrule can be specified in arbitrary order and they can be specified more than once. In such a case, the rule "last wins" is applied.

- \leaders (*rule*) (*glue*) creates a glue (maybe shrinkable or stretchable) filled by a full rectangle. The (*rule*) is \vrule or \hrule (maybe with its optional parameters). If the (*glue*) is specified by an \hskip command (maybe with its optional parameters) or by its alternatives \hss, \hfil, \hfill, then the resulting glue is horizontal (can be used only in horizontal mode) and its dimensions are: width derived from (*glue*), height plus depth derived from (*rule*). If the (*glue*) is specified by a \vskip command (maybe with its optional parameters) or by its alternatives \vss, \vfil, \vfill, then the resulting glue is vertical (can be used only in vertical mode) and its dimensions are: height derived from (*glue*), width derived from (*rule*), depth is zero.
- \leaders (*box*) (*glue*) creates a vertical or horizontal glue filled by a pattern of repeated (*box*). The positions of boxes are calculated from the boundaries of the outer box. It is used for the dots patterns in the table of contents. \cleaders (*box*) (*glue*) does the same, but the pattern of boxes is centered in the space derived by the (*glue*). Spaces between boxes are not inserted. \xleaders (*box*) (*glue*) does the same, but the spaces between boxes are inserted equally.

#### More commands for creating something in typesetting output

- \par closes horizontal mode and finalizes a paragraph. In vertical mode, it does nothing.
- \indent, \noindent. They leave vertical mode and open a paragraph with/without paragraph indentation. If horizontal mode is current then \indent inserts an empty box of \parindent width; \noindent does nothing.
- \hskip, \vskip. They insert a horizontal/vertical glue. Documented in section 7.
- \hfil, \hfill, \hss, \vfil, \vfill, \vss are alternatives of \hskip, \vskip, see section 7.
- \hfilneg, \vfilneg are shortcuts for \hskip Opt plus-1fil and \vskip Opt plus-1fil.
- \kern (*dimen*) puts unbreakable horizontal/vertical space depending on the current mode.
- \penalty (*number*) puts the penalty (*number*) on the current horizontal/vertical list.
- \char (*number*) prints the character with code (*number*). The "character itself" does the same.
- $\cont \langle number \rangle \langle character \rangle$  places an accent with code  $\langle number \rangle$  above the  $\langle character \rangle$ .
- \\_ is the control space. In horizontal mode, it inserts the space glue (like normal space but without modification by the \spacefactor). In vertical mode, it opens horizontal mode and puts the space. Note that normal space does nothing in vertical mode.
- \discretionary{ (*pre break*) }{ (*post break*) } works in horizontal mode. It prints (*no break*) in normal cases but if there is a line break then (*pre break*) is used before and (*post break*) after the breaking point. German Zucker/Zuk-ker (sugar) can be implemented by Zu\discretionary{k-}{k}ck}er.
- \- is equal to \discretionary{\char\hyphenchar (*font*) }{}}. The \hyphenchar (*font*) is used as a hyphenation character. It is set to \defaulthyphenchar value when the font is loaded, but it can be changed.
- \/ does an italic correction. It puts a little space if the last character is slanted.
- \unpenalty, \unskip removes the last penalty/last glue from the current horizontal/vertical list.
- \vadjust{(*cmds*)}. This works in horizontal mode. The (*cmds*) must create a (*vertical list*) and \vadjust saves a pointer to this list into the current horizontal list. When \par creates lines of the paragraph and distributes them to a vertical list, each line with the pointer from \vadjust has the corresponding (*vertical list*) immediately appended after this line.
- \insert (number) { (cmds) }. The (cmds) create a (vertical list) and \insert saves a pointer to such a (vertical list) into the current list. The output routine can work with such (vertical list)s. The footnotes or floating objects (tables, figures) are implemented by the \insert primitive.
- \halign{ \declaration \cr \row 1 \cr \row 2 \cr... \cr \row n \cr} creates a table of boxes in vertical mode. The \declaration \ declares one or more column patterns separated by &4.

The rows use the same character to separate the items of the table in each row. The halign works in two passes. First it saves all items to boxes and the second pass performs hbox to w for each saved item, where w is the maximum width of items in each actual column.

Detailed documentation of \halign is out of scope of this manual. Only one example follows: the macro \putabove puts #1 above #2 centered. The width of the resulting box is equal to the maximum of widths of these two parameters. The *\declaration* \hfil##\hfil means that the items will be centered:

\def\putabove#1#2{\vbox{\halign{\hfil##\hfil\cr#1\cr#2\cr}}}.

- \valign does the same as \halign but rows ↔ columns. It is not commonly used.
- \cr, \crcr, \span, \omit, \noalign{ (*cmds*) } are primitives used by \halign and \valign.

#### **Commands for register calculations**

- \advance (*register*) by (*value*) does (formally) (*register*) = (*register*) + (*value*). The (*register*) is counter type or dimen type. The (*value*) is (*number*) or (*dimen*) (depending on the type of (*register*)).
- \multiply (register) by (number) does (register) = (register) \* (number).
- \divide (*register*) by (*number*) does (*register*) = (*register*) / (*number*). If the (*register*) is number type then the result is truncated.
- See \*\numexpr and \*\dimexpr, expandable primitives documented in sections 11 and 12.
- \*\*\pdfuniformdeviate (number) expands to a random number uniformly distributed in the range 0 (inclusive) to (number) (exclusive). Normal distribution between -65536 and 65536 can be reached by \*\*\pdfnormaldeviate. The generator is initialized by time of the compilation, or you can use \*\*\pdfsetrandomseed (number) to do fixed initialization, (number) is an integer less than 1,000,999,999. Luatex supports the same primitives but without \pdf prefix.

#### **Internal codes**

- \catcode (*number*) is category code of the character with (*number*) code. Used by tokenizer.
- \lccode (*number*) is the lowercase alternative to the \char (*number*). If it is zero then a lowercase alternative doesn't exist (for example for punctuation). Used by the \lowercase primitive and when breaking points are calculated from hyphenation patterns.
- \uccode (*number*) is the uppercase alternative to the \char (*number*). If it is zero, then the uppercase alternative doesn't exist. Used by the \uppercase primitive.
- \lowercase <u>(expandafters)</u> { (text) }, \uppercase <u>(expandafters)</u> { (text) } transform (text) to lowercase/uppercase using the current \lccode or \uccode values. Returns transformed (text) where catcodes of tokens and tokens of type (control sequence) are unchanged.
- \sfcode (number) is the spacefactor code of the \char (number). The \spacefactor register keeps (roughly speking) the \sfcode of the last printed character. The glue between words is modified (roughly speaking) by this \spacefactor. The value 1000 means factor 1:1 (no modification is done). It is used for enlarging spaces after periods and other punctuation in English texts.<sup>18</sup>

#### Commands for reading or writing text files

- Note that the main input stream is controlled by \input and \endinput expandable primitive commands documented in section 12.
- \openin (*file number*) = (*file name*) (*space*) (or \openin (*file number*) = { (*file name*) }) opens the file (*file name*) for reading and creates a file descriptor connected to the (*file number*).<sup>19</sup> If the file doesn't exist nothing happens but a macro programmer can test this case by \ifeof (*file number*).

<sup>&</sup>lt;sup>18</sup> This feature is not compliant with other typographical traditions, so the \frenchspacing macro which sets all \sfcodes to 1000 is used very often.

<sup>&</sup>lt;sup>19</sup> Note that *(file number)* is an address to the file descriptor. Macro programmers don't use these addresses directly but by the *\newread (control sequence)* and *\newrite (control sequence)* allocation macros.

- \read (file number) to (control sequence) does \def (control sequence) { (replacement text) } where the (replacement text) is the tokenized next line from the file declared by \openin as (file number).
- \openout (*file number*) = (*file name*) (*space*) (or \openout (*file number*) =" (*file name*)") opens the (*file name*) for writing and creates a file descriptor connected to (*file number*). If the file already exists, then its contents are removed.
- $\ \ (file number) \ ((text)) \ \ writes a line of (text) to the file declared by \openout as (file number). But this isn't done immediately. TEX does not know the value of the current page when the \write command is processed because the paragraph building and page building algorithms are processed asynchronously. But a macro programmer typically needs to save current page to the file in order to read it again and to create a Table of contents or an Index.$

 $\forall write \langle file number \rangle \{ \langle text \rangle \}$  saves  $\langle text \rangle$  into memory and puts a pointer to this memory into the typesetting output. When the page is shipped out (by output routine), then all such pointers from this page are processed: the  $\langle text \rangle$  is expanded at this time and its expansion is saved to the file. If (for example) the  $\langle text \rangle$  includes the pageno then it is expanded to the correct page number of this page.

- \closein(*file number*), \closeout(*file number*) closes the open file. It is done automatically when TEX terminates its job.
- \immediate is a prefix. It can be used before \openout, \write and \closeout in order to do the desired action immediately (without waiting for the output routine).

#### Others primitive commands

- \relax does nothing. Used for terminating incomplete optional parameters, for example.
- \begingroup opens group, \endgroup closes group. The {1 and }2 do the same but moreover, they are syntactic constructors for primitive commands and math lists (in math mode). These two types of groups (declared by mentioned commands or by mentioned characters) cannot be mixed, i.e. \begingroup...} gives an error. Plain TEX declares \bgroup and \egroup control sequences as equivalents to {1 and }2. They can be used instead of {1 and }2 when we need to open/close a group, to create a math list, or when a box is constructed. For example, \hbox\bgroup (*text*) \egroup is syntactically correct.
- \aftergroup (*token*) saves the (*token*) and puts it back in the input queue immediately after the current group is closed. Then the expand processor expands it (if it is expandable). More \aftergroups in one group create a queue of (*token*) s used after the group is closed.
- \afterassignment (*token*) saves the (*token*) and puts it back immediately after a following assignment ((*register*) = (*value*), \def, etc.) is done.
- \lastskip, \lastpenalty return the value of the last element in the current horizontal or vertical list if it is a glue/penalty. It returns zero if the element found is not the last.
- \ignorespaces ignores spaces in horizontal mode until the next primitive command occurs.
- \mark{ (*text*) } saves (*text*) to memory and puts a pointer to it in the typesetting output. The (*text*) is used as expansion output of \firstmark, \topmark and \botmark expansion primitives in the output routine.
- \parshape (*number*) (*I*1) (*W*1) (*I*2) (*W*2) . . . (*In*) (*Wn*) enables to set arbitrary shape of the paragraph. The (*number*) declares the amount of data: the (*number*) pairs of (*dimen*) s follow. The *i*-th line of the paragraph is shifted by (*Ii*) to the right and its width is (*Wi*). The \parshape data are re-set after each paragraph to zero values (normal paragraph).
- \special{ (*text*) } puts the message (*text*) into the typesetting output. It behaves as a zerodimension pointer to (*text*) and it can be read by printer drivers. It is recommended to not use this old technology when PDF output is created directly.
- $\langle box \rangle$  outputs the  $\langle box \rangle$  as one page. Used in the output routine.
- \end completes the last page and terminates the job.
- \dump dumps the memory image to a file named \jobname.fmt and terminates the job.
- \patterns{ \data \} reads hyphenation patterns for the current \language.

- \hyphenation{ \data \} reads hyphenation exceptions for current \language.
- $\mbox{message} \langle text \rangle$  prints  $\langle text \rangle$  on the terminal and to the log file.
- $\errmessage{\langle text \rangle}$  behaves like  $\mbox{message}{\langle text \rangle}$  but TEX treats it as an error.
- Job processing modes can be set by \scrollmode (don't pause at errors), \nonstopmode (don't pause at errors or missing files), \batchmode (\nonstopmode plus no output to the terminal). Default is \errorstopmode (stop at errors).
- \inputlineno includes the number of the current line from current file being input.
- \show (*control sequence*), \showbox (*box number*), \showlists, and \showthe (*register*) are tracing commands. TFX prints desired result on the terminal and to the log file and pauses.

#### **Commands specific for PDF output** (available in pdfT<sub>E</sub>X, X<sub>3</sub>T<sub>E</sub>X and LuaT<sub>E</sub>X)

- \pdfoutput is numeric register. If its value is 1 then PDF format is geneerated.
- \pdfliteral{(*text*)} puts the (*text*) interpreted in a low level PDF language to the typesetting output. All PDF constructs defined in the PDF specification are allowed. The dimensions of the \pdfliteral object in the output are considered zero. So, if (*text*) moves the current typesetting point then the notion about its position from the T<sub>E</sub>X point of view differs from the real position. A good practice is to close (*text*) to q...Q PDF commands. The command \pdfliteral is typically used for generating graphics and for linear transformation.
- \pdfsave, \pdfrestore saves and restores PDF graphics stack (like q, Q PDF commands).
- \pdfcolorstack (*number*) (*op*) { (*text*) } (where (*op*) is push or pop or set) behaves like \pdfliteral{(*text*)} and it is used for color switchers. For example when (*text*) is 1 0 0 rg then the red color is selected. T<sub>E</sub>X sets the color stack at the top of each page to the color stack opened at the bottom of the previous page.
- \pdfximage height (dimen) depth (dimen) width (dimen) page (number) { (file name) } loads the image from (file name) to the PDF output and returns the number of such a data object in the \pdflastximage register. Allowed formats are PDF, JPG, PNG. The image is not drawn at this moment. A macro programmer can save \mypic=\pdflastximage and draw the image by \pdfrefximage\mypic (maybe repeatedly). Data of the image are loaded to the PDF output only once. The \pdfximage allows more parameters; see pdfT<sub>E</sub>X documentation.
- \pdfsetmatrix {  $\langle a \rangle \langle b \rangle \langle c \rangle \langle d \rangle$  } multiplies the current transformation matrix (used for linear transformations) by \matrix{  $\langle a \rangle \& \langle c \rangle \ cr \ \langle b \rangle \& \langle d \rangle$  }.
- \pdfdest name{ (label) } (type) \relax declares a destination of a hyperlink. The (label) must match with the (label) used in \pdfoutline or \pdfstartlink. The (type) declares the behavior of the pdf viewer when the hyperlink is used. For example, xyz means without changes of the current zoom (if not specified). Other types should be fit, fith, fitv, fitb.
- \pdfstartlink height (dimen) depth (dimen) (attributes) goto name{ (label) } declares the beginning of a hyperlink. A text (will be sensitive on mouse click) immediately follows and it is terminated by \pdfendlink. The height and depth of the sensitive area and the (label) used in \pdfdest are declared here. More parameters are allowed; see the pdfTEX documentation.
- \pdfoutline goto name{ (*label*) } count (*number*) { (*text*) } creates one item with (*text*) in PDF outlines. (*label*) must be used somewhere by \pdfdest name{ (*label*) }. The (*number*) is the number of direct descentants in the outlines tree.
- \pdfinfo { (key) ( (text) ) } saves to PDF the information which can be listed by the command pdfinfo (file).pdf on the command line for example. More (key) ( (text) ) should be here. The (key) can be /Author, /Title, /Subject, /Keywords, /Creator, /Producer, /CreationDate, /ModDate. The last two keywords need a special format of the (text) value. All (text) values (including (text) used in the \pdfoutline) must be ASCII encoded or they can use a very special PDFunicode encoding.
- \pdfcatalog enables us to set of a default behavior of the PDF viewer when it starts.
- \pdfsavepos saves an internal invisible point to the typesetting output. These points are processed when the page is shipped out: the numeric registers \pdflastxpos and \pdflastypos get values for the absolute position of this invisible point (measured from the left upper corner of the page in sp units). The macro programmer can follow \pdfsavepos by the \write

command and save these absolute positions to a text file which can be read in the next run of T<sub>E</sub>X in order to get these absolute positions by macros.

## Selected LuaT<sub>E</sub>X primitives

- \pdffeedback, \pdfextension, \pdfvariable declare pdfTEX "primitives" in LuaTEX.
- Moreover, LuaTEX uses different names for several primitives: \pagewidth is \pdfpagewidth, \pageheight is \pdfpageheight, \outputmode is \pdfoutput, \savepos is \pdfsavepos, \lastxpos is \pdflastxpos, \lastypos is \pdflastypos, \outputmode is \pdfoutput, \saveimageresource is \pdfrimage, \lastsavedimageresourceindex is \pdflastximage, \useimageresource is \pdfrefximage, \protrudechars is \pdfprotrudechars, \normaldeviate is \pdfnormaldeviate, \uniformdeviate is \pdfuniformdeviate, \setrandomseed is \pdfsetrandomseed.
- \catcodetable, \initcatcodetable, \savecatcodetable do copy of whole catcode tables and enable to switch between them.
- \attributedef declares a sequence as an attribute number. Similar like \countdef.
- \suppressfontnotfounderror and others switch on/off error reporting in specified cases.
- \matheqdirmode, \breakafterdirmode one of many parameters for right-to-left typesetting.
  \crampeddisplaystyle, \crampedtextstyle, \crampedscriptstyle,
- \crampedscriptscriptstyle is a reduced math style (below fraction line, for example).

There are many additional primitives in LuaT<sub>E</sub>X, see its documentation. Only few of them are mentioned here.

## **Microtypographical extensions** (available in pdfT<sub>E</sub>X, LuaT<sub>E</sub>X and not all of them in X<sub>3</sub>T<sub>E</sub>X)

- \pdffontexpand (*font selector*) (*stretching*) (*shrinking*) (*step*) declares a possibility to deform the characters from the font given by (*font selector*). This deformation is used when stretching or shrinking paragraph lines or doing \hbox to{...} in general. I.e. not only glues are stretchable and shrinkable. The numeric parameters are given in 1/1000 of the font size. (*stretching*) and (*shrinking*) are the maximum allowed values. The stretching or shrinking are not applied continuously but by the given (*step*). To activate this feature you must set the \pdfadjustspacing numeric register to a positive value.
- \efcode (*font selector*) (*char. code*) = (*number*) sets the degree of willigness of given character to be deformed when \pdffontexpand is used. Default value for all characters is 1000 and (*number*) /1000 gives the proportion coefficient for stretching or shrinking of the character with respect to the "normal" deformation of characters with default value 1000.
- \rpcode 〈font selector〉 〈char. code〉 = 〈number〉, \lpcode 〈font selector〉 〈char. code〉 = 〈number〉 allows the declaration of hanging punctuation. Such punctuation is slightly moved to the right margin (if \rpcode is declared and the character is at the right margin) or to the left margin (for \lpcode by analogy). The 〈number〉 gives the amount of such movement in 1/1000 of the font size. To activate this feature you must set \pdfprotrudechars to a positive value (2 or more means a better algorithm).
- \letterspacefont (*control sequence*) (*font selector*) (*number*) declares a new font selector (*control sequence*) as a font given by the (*font selector*). Additional space declared by (*number*) is added between each two characters when the font is used. The (*number*) is 1/1000 of the font size. Unicode fonts support an analogous letterspace=(*number*) font feature.
- The following commands have the same syntax as \rpcode: \knbscode (added space after the character), \stbscode (added stretchability of the glue after the character), \shbscode (added shrinkability after the character), \knbccode (added kern before the character), \knaccode (added kern after the character). To activate this feature you must to set \pdfadjustinterwordglue to a positive value. This feature is supported by pdfTEX only.

#### Commands used in math mode

- \displaystyle, \textstyle, \scriptstyle, \scriptstyle are  $\langle style \ primitive \rangle$ s. They switch to the specified style. \mathchoice{ $\langle D \rangle$ }{ $\langle T \rangle$ }{ $\langle S \rangle$ } prints only one its agrument dependent on the current math style.
- \mathord, \mathop, \mathbin, \mathrel, \mathopen, \mathclose, \mathpunct followed by {(*math list*)} create a math object of the given class.
- { (*numerator*) \over (*denominator*) } creates a fraction. The primitive commands \atop (without fraction rule), \above (*dimen*) (fraction rule with given thickness) should be used in the same manner. The commands \atopwithdelims, \overwithdelims, \abovewithdelims allow us to specify brackets around the generalized fraction.
- \left (*delimiter*) (*formula*) \right (*delimiter*) creates a math (*formula*) and gives (*delimiter*) s around it with an appropriate size (compatible with the size of the formula). The (*delimiter*) s are typically brackets.
- \*\middle (*delimiter*) can be used inside the (*formula*) surronded by \left, \right. The given (*delimiter*) gets the same size as delimiters declared by appropriate \left, \right.
- Exponents and scripts are typically at the right side of the preceding math object. But if this object is a "big operator" (summation, integral) then exponents and scripts are printed above and below this operator. The commands \limits, \nolimits, \displaylimits used before exponents and scripts constructors (^7 and \_8) declare an exception from this rule.
- \$\$ (*formula*) \eqno (*mark*) \$\$ puts the (*mark*) to the right margin as \llap{\$ (*mark*) \$}. Analogously, \$\$ (*formula*) \leqno (*mark*) \$\$ puts it to the left margin.
- \mkern, \mskip work like \kern, \hskip, but dimensions are set in mu=1/18em units.
- \nonscript ignores following skip command if it is used in  $\langle S \rangle$  or  $\langle SS \rangle$  style.

#### Commands for setting math codes and math-family fonts

Each character used in math mode must have its *math-code*. It includes *class* of the character and how the glyph of the character should be printed. The class is one of this: 0=Ord, 1=Op, 2=Bin, 3=Rel, 4=Open, 5=Close, 6=Punct, and it affects spacing between objects, super/sub/script behavior etc. The glyph for printing the character is saved in a *math-family font* at its *slot*. Each math-family font has an assigned number using \textfont, \scriptfont and \scriptscriptfont primitives. When old 7bit T<sub>E</sub>X fonts are used, then the whole set of math characters is divided to more math-family fonts, each of them has its own number. When Unicode math is used then all math characters are stored in a single font and we (almost) never need to use more than single math-family font with a single number. The format must specify the math-code (i.e. class, math-family font number and slot) for all characters used in math mode by following primitives.

The  $\langle math-code \rangle$  mentioned below is a single 15bit number mostly used in hexadecimal form with four digits: " $\langle d1 \rangle \langle d2 \rangle \langle d3 \rangle \langle d4 \rangle$ , where  $\langle d1 \rangle$  is the class,  $\langle d2 \rangle$  is the math-family font number and  $\langle d3 \rangle \langle d4 \rangle$  is the slot.

- \mathcode (*num*) = (*math-code*) sets the math-code for the character given by its (*num*) ASCII code. The (*num*) is 8bit number.
- \mathchardef (*sequence*) = (*math-code*) declares math-code for given (*sequence*). When the (*sequence*) is used in math mode then it behaves as a single object equal to a real single character with its (*math-code*).
- \textfont (*num*) = (*font*) declares math-family font (*num*) as (*font*) for normal size characters. The (*font*) is a font selector given previously by \font primitive.
- \scriptfont (num) = (font) declares math-family font (num) as (font) for script size.
- \scriptscriptfont (*num*) = (*font*) declares math-family font (*num*) as (*font*) for script-in-script size.

Unicode values can be set in X<sub>T</sub>T<sub>E</sub>X and LuaT<sub>E</sub>X:

- \*\*\*\Umathcode (*num*) = (*class*) (*math-family*) (*slot*) sets the math-code for a character given by its Unicode (*num*). The math-code is presented by three independent numbers.
- \*\*\*\Umathchardef (sequence) = (class) (math-family) (slot) declares (sequence) as a math object with the given math-code.

The scalable parentheses used after \left, \right, \middle must have its delimiter-code  $\langle del-code \rangle$ . It is a 24bit number. When the hexadecimal form " $\langle d1 \rangle \langle d2 \rangle \langle d3 \rangle \langle d4 \rangle \langle d5 \rangle \langle d6 \rangle$  of this number is used then it gives math-family font number  $\langle d1 \rangle$  and slot  $\langle d2 \rangle \langle d3 \rangle$  for basic size (typically a normal text font) and math-family font number  $\langle d4 \rangle$  and slot  $\langle d5 \rangle \langle d6 \rangle$  for the first successor of "parentheses chain" implemented in the font (typically a special font).

- \*\*\*\Udelcode (*num*) = (*math-family*) (*slot*) sets the delimiter-code for the Unicode character (*num*) when a Unicode math font is loaded. The font must implement the "parentheses chain" at the (*slot*) directly, we needn't to distinguish the basic size and the first successor.

### Commands for using math-codes directly in math mode

- \mathchar (*math-code*) prints a math object given by math-code.
- \*\*\*\Umathchar (*class*) (*math-family*) (*slot*) prints a math object given by math-code.
- \mathaccent (*math-code*) (*object*) prints an accent above (*object*) given by its math-code. The (*object*) can be single math object or { (*math formula*) }.
- \*\*\*\Umathaccent (keyword) (class) (math-family) (slot) (object) creates an accent over (object) given by its math-code. The accent is stretchable (relative to the width of the (object)) by default and if the font implements the "accents chain" at the (slot). The optional (keyword) is fixed (do not stretch the accent) or bottom (place the accent to the bottom of the (object)).
- \delimiter (*del-code*) prints a given delimiter, can be used after \left, \right, \middle. The (*del-code*) can have seven hexadecimal digits, first of them is class, others give normal (*del-code*). The class is used if the \delimiter doesn't follow \left, \right, \middle.
- \*\*\*\Udelimiter (*class*) (*math-family*) (*slot*) behaves as a character with given delimiter-code (after \left, \right) or as a normal math character with its (*class*) (in other cases).
- \radical (*radical-code*) (*object*) creates radical symbol over (*object*). The (*radical-code*) is interpreted as (*del-code*), i.e. the first font must include the basic size and the second font must implement the "radicals chain".
- \*\*\*\Uradical (*math-family*) (*slot*) (*object*) creates radical symbol over (*object*). The Unicode math font must implement the "radicals chain" at the (*slot*).

# 14 Summary of plain T<sub>E</sub>X macros

### Allocators

- \newcount, \newdimen, \newskip, \newmuskip, \newtoks followed by a (*control sequence*) allocate a new register of the given type and set it as the (*control sequence*). \newbox, \newread, \newrite followed by a (*control sequence*) allocate a new address to given data (to a box register or to a file descriptor) and set it as the (*control sequence*). All these allocation macros are declared as \outer in plain TEX, unfortunately. This brings problems when you need to use them in skipped text or in macros (in (*replacement text*) for example). Use \csname newdimen\endcsname \yoursequence in such cases.
- \newif(control sequence) sets the (control sequence) as a boolean variable. It must begin with if; for example \newif\ifsomething. Then you can set values by \somethingtrue or \somethingfalse and you can use this variable by \ifsoemthing which behaves like other \if\* primitive commands.

## Vertical skips

- \bigskip does \vskip by one line, \medskip does \vskip by one half of a line and \smallskip does the vertical skip by one quarter of a line. The registers \bigskipamount, \medskipamount and \smallskipamount are allocated for this purpose.
- \nointerlineskip ignores the \baselineskip rule for the following box in the current vertical list. This box is appended immediately after the previous box. \offinterlineskip ignores the \baselineskip rule for all following boxes until the current group is closed.
- All vertical glues at the top of the page inserted by \vskip are ignored. Macro \vglue behaves like the \vskip primitive command but its glue is not ignored at the top of the page.
- Sometimes we must switch off the \baselineskip rule (by the \offinterlineskip macro for example). This is common in tables. But we need to keep the baseline distances equal. Then the \strut can be inserted on each line. It is an invisible box with zero width and with height+depth=\baselineskip.
- \normalbaselines sets the registers for vertical placement \baselineskip, \lineskip and \lineskiplimit to default values given by the format. The user can set other values for a while and then he/she can restore \normalbaselines.

#### Penalties

- \break puts penalty -10000, so a line/page break is forced here. \nobreak puts penalty 10000, so a line/page break is disabled here. It should be specified before a glue, which is "protected" by this penalty. \allowbreak puts penalty 0; it allows breaking similar to a normal space.
- \goodbreak puts penalty -500 in vertical mode, this is a "recommended" point for a page break.
- \filbreak breaks the page only if it is "almost full" or if a big object (that doesn't fit the current page) follows. The bottom of such a page is filled by a vertical glue, i.e. the default typographical rule about equal positions of all bottoms of common pages is broken here.
- \eject puts penalty -10000 in the vertical list, i.e. it breaks the page.

### Miscellaneous macros

- $\mbox{magstep}(number)$  expands to a magnification factor  $1.2^x$  where x is the given  $\langle number \rangle$ . This follows old typographical traditions that all sizes (of fonts) are distinguished by factors 1, 1.2, 1.44, etc. For example,  $\mbox{magstep2}$  expands to 1440, because  $1.2^2 = 1.44$  and 1000 is factor 1:1 in T<sub>E</sub>X. The  $\mbox{magstephalf}$  macro expands to 1095 which corresponds to  $1.2^{(1/2)}$ .
- \nonfrenchspacing sets special space factor codes (bigger spaces after periods, commas, semicolons, etc.). This follows English typographical traditions. \frenchspacing sets all space factors as 1:1 (usable for non English texts).
- \endgraf is equivalent to \par; \bgroup and \egroup are equivalents to  $\{1 \text{ and }\}_2$ .
- \space expands to space, \empty is an empty macro and \null is an empty \hbox{}.
- $\loop \langle body 1 \rangle \langle if condition \rangle \langle body 2 \rangle \repeat repeats \langle body 1 \rangle and \langle body 2 \rangle in a loop until the <math>\langle if condition \rangle$  returns false. Then  $\langle body 2 \rangle$  is not processed and the loop is finished.
- \leavevmode opens a paragraph like \indent but it does nothing if the horizontal mode is already in effect.
- \line{(*text*)} creates a box of line width (which is \hsize). \leftline, \rightline, \centerline do the same as \line but (*text*) is shifted left / right / is centered.
- \rlap{ \text } makes a box of zero size, the \text \ is stuck out to the right. \llap{ \text } does the same and the \text \ is pushed left.
- \ialign is equal to \halign but the values of the registers used by \halign are set to default.
- \hang starts the paragraph where all lines (except for the first) are indented by \parindent.
- \texindent{ (*mark*) } starts a paragraph with \llap{ (*mark*) }.

- \item{ (*mark*) } starts the paragraph with \hang and with \llap{ (*mark*) }. Usable for item lists. \itemitem{ (*mark*) } can be used for the second level of items.
- \narrower sets wider margins for paragraphs (\parindent is appended to both sides); i.e. the paragraphs are narrower.
- \raggedright sets the paragraph shape with the ragged right margin. \raggedbottom sets the page-setting shape with the ragged bottoms.
- \phantom{ (text) } prints empty box with dimensions like \hbox{ (text) }. \vphantom{ (text) }, \hphantom{ (text) } does the same but the result of \vphantom sets its width to zero, the result of \hphantom sets its height plus depth to zero. \smash{ (text) } prints \hbox{ (text) } but height plus depth is set to zero. In math mode, these commands keep the current math style.

### **Floating objects**

- $\footnote{(mark)}{(text)}$  creates a footnote with given (mark) and (text).
- \topinsert (*object*) \endinsert creates the (*object*) as a *floating object*. It is printed at the top of the current page or on the next page. \midinsert (*object*) \endinsert does the same as \topinsert but it tries if the (*object*) fits on the current page. If it is true then it is printed to its current position; no floating object is created.

## Controlling of input, output

- \obeyspaces sets the space as normal, i.e. it deactivates special treatment of spaces by the tokenizer: more spaces will be more spaces and spaces at the beginning of the line are not ignored.
- \obeylines sets the end of each line as \par. Each line in the input is one paragraph in the output.
- \bye finalizes the last page (or last pages if more floating objects must be printed) and terminates the TEX job. The \end primitive command does the same but without worrying about floating objects.

### Macros used in math modes

- Spaces in math mode are \, (thin space), \> (medium space) \; (thick space, but still small), \! (negative thin space).
- { $\langle above \rangle \setminus choose \langle below \rangle$ } creates a combination number with brackets around it.
- \sqrt{ (*math list*) } creates the square root symbol with the (*math list*) under it.
- $\ (n) \ (n) \ (math list) \ creates a general root symbol with the order of the root <math>(n)$ .
- \cases{ (*case 1*) & (*condition 1*) \cr...\cr (*case n*) & (*condition n*) } creates a list of variants (preceded by a brace {) in math mode.
- \matrix{ (a) & (b) ... & (e) \cr... \cr (u) & (v) ... & (z) } creates a matrix of given values in math mode (without brackets around it). \pmatrix{ (data) } does the same but with ().
- \$\$\displaylines{*(formula 1)*\cr...\cr*(formula n)*}\$\$ prints multiple (centered) formulae in display mode.
- \$\$\eqalign{ {*form.1 left* }& {*form.1 right* \cr...\cr {*form.n left* }& {*form.n right* }\$\$ prints multiple formulae aligned by & character in display mode.
- \eqalignno behaves like \eqalign but a second & followed by a (*mark*) can be in some lines. These lines place the (*mark*) in the right margin. \leqalignno does the same as \eqalignno but (*mark*) is put to the left margin.
- \mathpalette\macro{(*text*)} runs \macro(*style primitive*) {(*text*)}. Your \macro can re-set current math style using its #1 parameter. Example: \def\macro#1#2{\hbox{\$#1#2\$}}.

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